**INTEREST RATES MARKET NOTICE**

**Date: 15 October 2021**

**Subject:** New Financial Instrument Listing

**(AB FINCO 1 (RF) LIMITED – “ABF005”)**

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The JSE Limited has granted a listing to **AB FINCO 1 (RF) LIMITED** on Interest Rate Market with effect from 18 October 2021**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ABF005

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 9.34%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 30 June 2031

**Books Close Date** 20 June, 20 December

**Interest Payment Date(s)** 30 June, 30 December

**Last Day to Register** By 17:00 on19 June, 19 December

**Issue Date** 18 October 2021

**Date Convention** Modified Following

**Interest Commencement Date** 18 October 2021

**First Interest Payment Date** 30 December 2021

**ISIN No.** ZAG000180753

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ABF005%20PricingSupplement1810.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ABF005%20PricingSupplement1810.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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